



## Excel Academy Massachusetts

### Board of Trustees - Finance Committee Meeting

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#### Date and Time

Tuesday September 30, 2025 at 8:00 AM EDT

#### Location

Microsoft Teams [Need help?](#)

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Meeting ID: 211 297 869 498 0

Passcode: bc7FV9qL

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Meeting notice posted publicly on 9/24/25.

**Please note: All items listed on the agenda are subject to a possible vote by the Board of Trustees or its subcommittees.**

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#### Agenda

|                                     | Purpose | Presenter     | Time           |
|-------------------------------------|---------|---------------|----------------|
| <b>I. Opening Items</b>             |         |               | <b>8:00 AM</b> |
| <b>A.</b> Record Attendance         | Discuss | Arthur Kaynor |                |
| <b>B.</b> Call the Meeting to Order | Discuss | David Stolow  | 1 m            |
| <b>C.</b> Public Comment            | Discuss | Arthur Kaynor | 1 m            |

|   | Purpose         | Presenter     | Time           |
|---|-----------------|---------------|----------------|
| <b>D.</b> Approve Prior Meeting Minutes   | Approve Minutes | Arthur Kaynor | 1 m            |
| Approve minutes for Board of Trustees - Finance Committee Meeting on April 11, 2025 |                 |               |                |
| <b>II. Finance</b>  |                 |               | <b>8:03 AM</b> |
| <b>A.</b> Finance Updates & Preliminary Budget Strategy Discussion                  | Discuss         | Aaron Stelson | 55 m           |
| <b>III. Other Business</b>  |                 |               |                |
| N/A - No discussion or voting topics for this meeting                               |                 |               |                |
| <b>IV. Closing Items</b>  |                 |               | <b>8:58 AM</b> |
| <b>A.</b> Adjourn Meeting   | Vote            | David Stolow  | 1 m            |

The public is welcome to attend any meeting of the Board of Trustees or its subcommittees. If communication assistance (readers/ interpreters/captions) or any other accommodations are needed to ensure equal participation, please contact Arthur Kaynor at 781.526.6927 at least two (2) business days prior to the meeting. Any changes in the agenda will be posted on Excel Academy Charter School's website, Excel's principal place of business, and will be electronically filed with the Secretary of State at least forty-eight (48) hours in advance of the meeting. If you would like to attend a Board meeting and provide public comment, please sign up 48 hours in advance here: <https://forms.gle/7315BJ7v1bHGGh2Q9>.

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